About three years ago, in my first column for this department, I wrote “So long as our true practices are shrouded by a false view of our methods, we will be frustrated in our efforts to close the gap between our current experience and that grander success we keep reading about.”

I was talking about methodology gaps—the difference between what we do and what we claim to do. I set for myself the mission of writing and editing articles to explore and analyze the way things truly happen: the “reality” of software projects. Now I’ve come to my final column as editor of this department. Where am I in my mission? Not very far along, of course.

One challenge has been the vastness of the subject. My perspective is quality assurance, configuration management, and project management. I’m not competent to say much beyond those specialties. Another challenge is that I’m not on software projects any more, at least not for more than a few days at a time.

Still, looking back over the columns I and my cohorts published, we’ve covered some interesting ground. Enough ground to make a stab at a grand summation. So here is my take on what software reality is really about.

SOFTWARE REALITY
For starters, it’s more about people working together than it is about defined processes.

A common argument in favor of defining software development processes is that the alternative is cowboy chaos. Large projects of all stripes require people to behave in coordinated ways. Maybe so. But there’s more to defining processes and coordinating people than assigning someone to dream up a checklist and get it blessed in a staff meeting.

Working together means engaging each other, having conversations, tolerating differences, and resolving problems. Whatever your defined processes, if you don’t know how to work together, I can all but guarantee that your processes are not being followed. Furthermore, if your team can work together, you may find that the coordination you need can be achieved without thick process manuals.

Everything really interesting that happens in software projects eventually comes down to people. It’s a fact of life. Deal with it. I’ve never been on a project where methods, metrics, processes, or equipment actually dictated the course of the effort. It sometimes appears that way, I know, until you look behind the processes and discover that some breathing human like you and me, in some office or cubicle, is behind it all. Someday I hope to visit a CMM Level 5 shop and meet the talented personalities who make it go.

If the important insights about software projects begin with people, they continue with the thinking we people do. Software reality is about science, understanding, inquiry, skill, learning, and a quality I call “enoughness.”

Science
It’s more about science than it is about computer science.

Computer science is helpful in software projects. But what about science itself? Richard Feynman once defined science as the belief in the ignorance of experts. We could use a dose of that kind of science as organizations like the IEEE move closer to producing bodies of knowledge and supporting licensing programs for software engineers. This work seems to be supported not by qualitative research into the actual practices of successful software organizations, but rather by the passions of people who write certain textbooks or run huge stuffy companies. Hey guys, open it up.

Understanding
It’s more about understanding than it is about documentation.

It’s easy to say “We should document that” or ask “Where’s the documentation?” It’s much harder to create worthwhile documents. In some organizations, such as medical device manufacturers, project documentation is a necessary part of the product they sell. That’s fine. In other organizations, documentation is a tool to help people understand how things work. In the latter case, by focus-
ing on understanding you may find that an oral tradition is acceptable in lieu of documentation. You may find that concise documentation is more helpful than the verbose kind. Or you may even find that an investment in well-designed and encyclopedic documentation is the way to go. Just remember that documentation is a means, not an end.

Inquiry

It’s more about inquiry than it is about metrics.

At one time I worked a lot with metrics. I like them. But metrics aren’t enough. In order to use metrics wisely, you either need a complete understanding of exactly what controls your project and how those controls work (nobody has that), or you need the added ingredients of humility and inquiry.

If you have an inquiring attitude, then metrics join all your other observations to help make sense of your situation. Seeing a pattern in my bug-find-rate data, for example, is the starting point for asking questions such as “Is that a pattern I should be concerned about?” and “What could have caused that pattern?” Whenever someone pushes metrics collection as a strategy, and doesn’t also suggest a strategy of gentle inquiry, watch out.

Skill

It’s more about skill than it is about methods.

Crack any software engineering book and you’ll get an eyeful about methods. It’s relatively easy to talk about methods, especially if we can label them. More difficult to objectify is the notion of skill. I like them. But metrics alone aren’t enough. In order to use metrics wisely, you either need a complete understanding of exactly what controls your project and how those controls work (nobody has that), or you need the added ingredients of humility and inquiry.

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Learning

It’s more about becoming better than it is about being good.

When I hear someone tell me about someone else’s great practice, some wonderful way to do things, one of the first things I wonder is what he did before he discovered that practice and how he learned to perform the practice well. Everyone who’s doing good work began by doing poor work. Everyone planning to do better work needs to find some path to get there. I find that the process of studying, experimenting, and negotiating with other members of the team is more important than having some pre-fabricated plan that tells you what practices you should follow.

Enoughness

It’s more about good enough than it is about right and wrong.

Whenever you catch yourself thinking “X is a best practice,” consider this alternative: “If you don’t do something like X, then you run the risk of problems like Y and Z.” Any statement about the goodness of a practice can be translated into risk management terms. When you do that, the binary idea of right and wrong becomes almost irrelevant, and you enter the world of “how much is enough?” You always take some risk. How much? You always stop developing software before every possible test is run and every single bug is fixed. At what point do you pack it in? Think enoughness.

HOW DO WE GET GOOD AT THIS?

Six years ago, all of my professional experience came from working at three companies. I had little idea what was going on in the rest of the industry. At that time, it seemed likely to me that the people who wrote textbooks on how to do software project management and quality assurance might possess expertise far beyond my own. Perhaps so far beyond mine that I would be unable to recognize the truth of their proclamations.

Today, I have at my disposal the ultimate weapon against my own parochial experience. With this tool I can cut through the confusion and be confident in what I know. That tool is my peer network.

As an example, I belong to a community called Consultants Camp. We meet once a week to discuss ideas and collaborate on articles. I also belong to another community called the Los Altos Workshop on Software Testing. We meet twice a year to discuss specific software testing practices. Although these communities operate very differently, what they have in common is that they change slowly, allowing members of the community to get to know each other very well, and they provide an opportunity to exchange experience and collaborate on independent projects. I also go to a lot of conferences, and I’ve found fertile ground there to make new connections with people who are happy to ferret out the errors in my work.

Once I learned how to ask colleagues to review my work, and how to learn from their opinions about it (that’s a whole other column), I gained access to a fantastic databank of wisdom. Not only does this help my work, but it also has the effect of building a genuine consensus about how to think about the way software projects do work and should work. That consensus ultimately crosses company boundaries and ripples outward through the mechanism of these personal relationships.

I suspect this is how our industry and profession will evolve over the decades to come. Certainly, we will be affected by technological advances and pressure from legal and consumer interests, but our basic ideas about what are better or worse practices are strongly influenced by people we perceive as knowing how to make software.

So, who writes the books? Who sets the standards? Who crafts the laws? Who will shape the paradigms of software engineering in the future?

If your answer is “we will” instead of “they will” (however it is you define we or they), then I would urge you to look up from your project, your technology, and your company, and join the great conversation of software engineering.